Gordon/Cornerstone Through the Years

Gordon started in the industry as a life insurance agent with New York Life

Left Quest Capital Strategies and joined Sentra Securities

1997

Gordon earns CFP Designation

Michelle hired

2000

Sentra Securities becomes SagePoint Financial

2005

Bought building in Huron moved Cornerstone offices into the ground floor

2004

Left SagePoint Financial and joined Raymond James Financial Services.

Barron's ranked for the first time

2009

Gordon receives MS-Financial Planning

2006

New Sioux Falls building opens

Michelle becomes equity partner

2020

2018

Forbes ranked for the first time

1994

Gordon started Cornerstone from his home with Quest Capital Strategies

Hired the first Cornerstone employee

Rented an office next to Lookwell Barber Shop on Dakota Ave. 1999

Opened Sioux Falls office